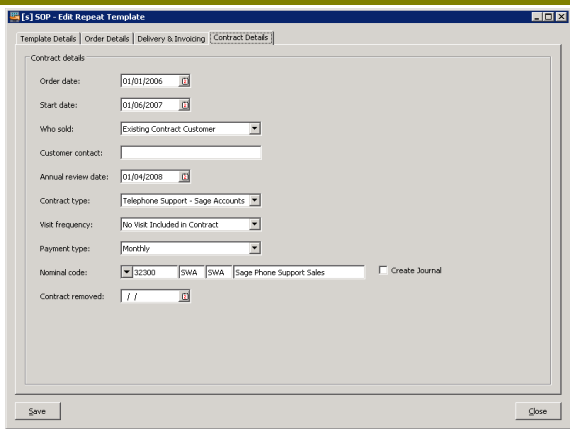
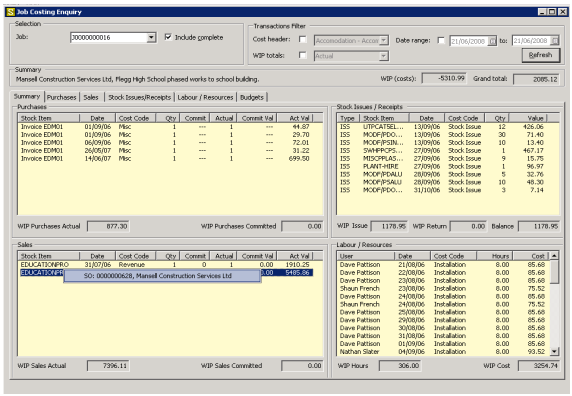
Contract Management & Billing for sage 200

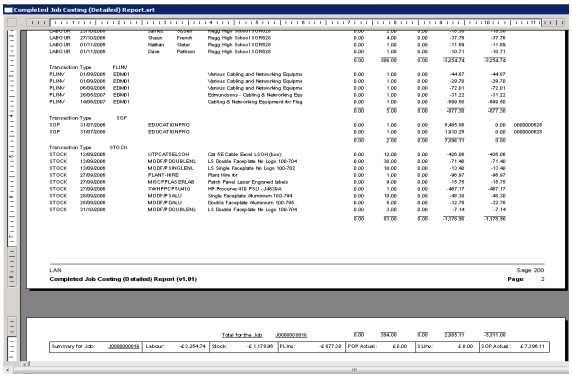
Product Overview

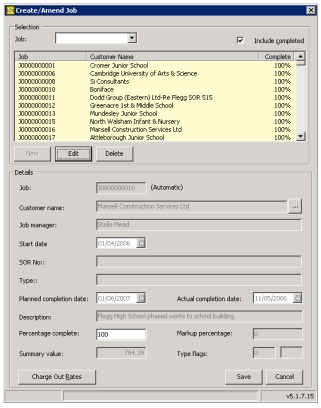
The Contract Management & Billing system is an additional module for Sage 200. It is designed to manage costs incurred on contracts of all types and automate the billing of clients with contracts to provide a profitability per contract.

- Why would you need this Module?
  - to manage the costs and automated periodic billing associated with any type of contract, job or project
  - this module provides a solution to the problem of contract management and measurement of profitability per month or for the life of the contract.
- Fully integrated within Sage 200 & easy to use
  - this module is operated entirely within the Sage 200 environment
  - it is designed for accounts and administration staff to use
  - purchase invoices can be linked to split across multiple contracts and cost headings
  - stock issues and returns can be made to contracts and cost headings
  - specific information can be recorded against each contract such as;
  1) Start Date
  2) Type of Contract
  3) Frequency of billing
  4) Frequency of visits
  5) Contract Review Date
  6) Payment type
  7) Deferred revenue management for annual contracts
  8) Date contract lost & reason codes
- Labour Recording
  - labour time carried out on contracts can be recorded and calculated in profitability
- Work In Progress (WIP) management & Contract Profitability
  - provides a detailed WIP listing and summary total for each contract
  - detailed WIP & profitability reports are provided with the product
- Contract enquiry and management screen
  - provides a simple view of any contract, showing all costs and revenues
  - drill down to any detail or transaction history
- Easy to learn and use
  - screens and processes are designed for non-IT users
  - contracts are quick and simple to setup, just one click will create a contract
  - corrections to contract postings can be made via an adjustments function
- Contract Budgets per cost & revenue type
  - overall or detailed budgets per cost heading (unlimited cost headings)
  - budget by cost and by hours are available
  - budget analysis runs real time and is available on the enquiry screen
- A full set of amendable reports are included
  - reports are designed in the Sage report designer and are all amendable
  - crystal reports are available on request
  - reports include;
  1) Full contract list with selection criteria
  2) Contract renewal report
  3) Contract review report
  4) Contract profitability report
  5) New contacts and cancelled contracts report
- Runs with Multiple Sage Companies
  - can be used on multiple Sage companies at no additional cost
- System Requirements
  - The Contract Management & Billing system runs as an additional module for Sage 200 so it has no additional system requirements.









To find out more about this product contact your Sage Business Partner